UCMC CEC Handoff Policy

It is the goal of the Emergency Department to optimize patient safety during handoffs between providers. Towards this goal, we have developed a recommended "best practices" approach for communication between providers as well as a written tool* and pocket card**.

Included below are details of each provider's responsibilities during sign-out as well as an explanation of how this process varies between pods in the emergency department.

Provider Responsibilities:

- Off-going provider
 - O Pre sign-out (30-60 minutes prior to shift change)
 - Review plans with attending
 - Prioritize completion of notes on active turnover patients
 - O Sign-out content, with examples
 - Status & Acuity: "Active/Admitted/Discharged", "Sick or not sick"
 - Brief HPI: "42 yo male, prior PE, on warfarin, has pleuritic CP with nl EKG"
 - Pending: "BNP, troponin, INR and a CTPA are pending"
 - If/Then: "If INR therapeutic and CTPA negative, then likely d/c home"
 - Concerns: "Unsure if he has anticoagulation followup and meds"
 - Questions:
 - Post sign-out
 - Wrap up last minute tasks
 - Touch base with on-coming provider prior to leaving ED to allow for questions and clarification of plans
- On-coming provider
 - O Pre sign-out
 - Be prepared and ready to take sign-out on time
 - o Sign-out
 - Recap entire board after hearing about all patients
 - A written tool (**link) is available to help organize patient information for those who wish to take notes
 - o Post sign-out
 - Check labs/vitals on each patient
 - See new patients, including patients seen by the off-going provider at the end of shift that would benefit from a fresh look
 - See turnover patients that are still active
 - Quick re-cap with off-going provider as he or she leaves

When and where does sign-out occur in the UCMC CEC?

The desired location is at a computer workstation or patient bedside with EMR augmentation. Best practice suggests that bedside rounds are superior to computer rounds; however, patient privacy issues may prevent bedside rounds (i.e. C pod).

When feasible, nursing participation in sign-out is recommended.

*Worksheet

http://emergencykt.com/extern/TOC Worksheet.pdf

**Pocket Card

A POD

07:00 & 19:00

Attending/R3/MLP Leader: R3/MLP

15:00 & 23:00

Attending/R3s Leader: R3

20:00

Attending/MLP/F Doc

Leader: MLP

B POD

07:00

Attending/R4/R1 Leader: R4

R1-R1 sign-out to follow

19:00

Attending/R4/R1 Leader: R4

No R1 turnover occurs

<u>C POD</u>

07:00 & 19:00

Attending/R2

Leader: R2

15:00 & 22:00

Attending/R2 Leader: R2